

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re

Mayslake Village - Plainfield Campus, Inc., an
Illinois not-for-profit corporation,

Debtor.

Chapter 11

Case No. 09-43338

Honorable John H. Squires

**NOTICE OF (A) THE ENTRY OF AN INTERIM ORDER AUTHORIZING DEBTOR
TO USE PRE-PETITION COLLATERAL, INCLUDING CASH COLLATERAL, AND
GRANTING ADEQUATE PROTECTION PURSUANT TO SECTIONS 361, 362 AND
363 AND (B) THE FINAL HEARING ON DEBTOR'S MOTION TO USE PRE-
PETITION COLLATERAL**

On November 16, 2009, Mayslake Village - Plainfield Campus, Inc. (the "Debtor") filed its petition for relief under Chapter 11 of the Bankruptcy Code. Contemporaneously with that petition, the Debtor filed certain motions (the "First Day Motions") and a declaration in support thereof.

On November 23, a hearing on the First Day Motions was held before the Honorable John H. Squires, United States Bankruptcy Judge. At that hearing, the Court entered the Interim Order Authorizing Debtor to Use Pre-Petition Collateral, Including Cash Collateral and Granting Adequate Protection Pursuant to Sections 361, 362 and 363.

The hearing to approve Debtor's use of the Pre-petition Collateral, including Cash Collateral on a final basis has been scheduled for **December 22, 2009 at 10:00 AM**. Any objections to the Debtor's use of the Pre-petition Collateral, including Cash Collateral, must be filed on or before **December 15, 2009 at 4:00 PM**.

Dated: November 25, 2009

Respectfully submitted,

MAYSLAKE VILLAGE - PLAINFIELD
CAMPUS, INC.

By: /s/ Daniel A. Zazove
One of Debtor's Attorneys

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CERTIFICATE OF SERVICE

Daniel A. Zazove, an attorney, hereby certifies that on November 17, 2009 he caused a copy of *Debtor's Application to Employ and Retain Perkins Coie LLP as its Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327, 328 and 1107(B) and Fed. R. Bankr. P. 2014* to be served on the parties listed on the attached Service List as so indicated.

/s/ Daniel Zazove

PERKINS COIE LLP

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